

# Exhibit “1”

**Michael J. Quilling, Receiver  
ABC Viatical Services, Inc.**

Schedule of Cash Receipts and Disbursements  
November 17, 2006 through October 31, 2010  
(Cash Basis)

**Cash Receipts**

Bank Account Closings		\$ 4,903,616.07
Sovereign Loan Advances		16,960,000.00
Settlement Proceeds - Goldenberg		3,127,412.48
Other Income		
Proceeds from Sale of Portfolio	\$ 36,138,948.56	
Life Insurance Premium Refund	1,177,065.00	
Proceeds from Sale of Real Property	221,900.00	
Proceeds from Sale of Personal Property	151,800.00	
Interest Income	671,681.00	
Miscellaneous Income	33,942.05	
Total Other Income		<u>38,395,336.61</u>

**Total Cash Receipts**

\$ 63,386,365.16

**Cash Disbursements**

Insurance Premiums:

ACK-M	Columbus Life	<u>386,400.00</u>	386,400.00
BAL-G	Traveler's	<u>111,400.00</u>	111,400.00
BER-S	Security Life of Denver	35,400.00	
BER-S	ING	<u>450,000.00</u>	485,400.00
BRA-G	Mass Mutual	<u>372,000.00</u>	372,000.00
CHO-C	Columbus Life	<u>63,900.00</u>	63,900.00
COH-J	Columbus Life	<u>124,500.00</u>	124,500.00
COM-R	ING	<u>328,568.00</u>	328,568.00
CRA-D&C	Mony	<u>133,650.00</u>	133,650.00
DAV-F	Columbus Life	<u>383,250.00</u>	383,250.00
DUF-G (1)	Mass Mutual	<u>76,950.00</u>	76,950.00
DUF-G (2)	Mass Mutual	<u>76,950.00</u>	76,950.00

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DUF-G (3)	Hartford	<u>240,450.00</u>	240,450.00
DUF-J	ING	<u>442,165.00</u>	442,165.00
FAR-W	Columbus Life	<u>282,000.00</u>	282,000.00
FIE-T	Reassure	<u>2,100.00</u>	2,100.00
FRI-E	West Coast	<u>28,200.00</u>	28,200.00
GOL-A (1)	Mass Mutual	<u>-</u>	-
GOL-A (2)	Mass Mutual	<u>-</u>	-
GOM-J	Columbus Life	<u>256,800.00</u>	256,800.00
HAR-R	American General	<u>4,584.00</u>	4,584.00
HAR-F&R	Mass Mutual	<u>-</u>	-
JAC-C	Columbus Life	<u>344,700.00</u>	344,700.00
KAP-M (1)	North American	<u>94,200.00</u>	94,200.00
KAP-M (2)	Transamerica	<u>62,400.00</u>	62,400.00
KAU-E	United of Omaha	<u>154,200.00</u>	154,200.00
KES-C	Transamerica	<u>98,252.72</u>	98,252.72
KES-S&C (1)	John Hancock	<u>-</u>	-
KES-S&C (2)	Mass Mutual	<u>492,600.00</u>	492,600.00
KES-S&C (3)	Lincoln	<u>539,850.00</u>	539,850.00
KES-S&C (4)	Lincoln	<u>726,200.00</u>	

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			726,200.00
KES-S&C (5)	Lincoln	<u>1,389,500.00</u>	1,389,500.00
KES-S&C (6)	Security Life of Denver	<u>751,100.00</u>	751,100.00
KES-S&C (7)	Lincoln	<u>707,400.00</u>	707,400.00
KES-S&C (8)	American General	<u>-</u>	-
KES-S&C (9)	Mass Mutual	<u>157,800.00</u>	157,800.00
KIM-H	Lincoln	<u>1,886,843.79</u>	1,886,843.79
KIR-J	Transamerica	<u>114,924.68</u>	114,924.68
LAN-H	ING	<u>14,100.00</u>	14,100.00
LAN-W	Columbus Life	<u>495,150.00</u>	495,150.00
LEF-M (1)	New York Life	<u>115,700.00</u>	115,700.00
LEF-M (2)	Lincoln	<u>230,125.00</u>	230,125.00
MOS-M (1)	American General	<u>118,562.70</u>	118,562.70
MOS-M (2)	Columbus Life	<u>224,700.00</u>	224,700.00
POW-W	Transamerica	<u>143,066.72</u>	143,066.72
ROG-L (1)	Lincoln	<u>217,650.00</u>	217,650.00
ROG-L (2)	American General	25,800.00	
ROG-L (2)	AIG	<u>567,600.00</u>	593,400.00
ROM-A (1)	American General	5,937.50	
ROM-A (1)	AIG	<u>130,625.00</u>	136,562.50

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ROM-A (2)	Columbus Life	348,000.00	
			348,000.00
SAN-R	Columbus Life	535,600.00	
			535,600.00
SOB-E	American General	1,704,800.00	
			1,704,800.00
TRA-A	American General	139,656.47	
			139,656.47
WIL-D&S (1)	Lincoln	123,000.00	
			123,000.00
WIL-D&S (2)	Lincoln	161,250.00	
			161,250.00
WIL-D&S (3)	Hartford	-	
			-
WIL-D&S (4)	John Hancock	-	
			-
Total Insurance Premiums:			16,620,561.58
Sovereign Loan Repayments			16,960,000.00
Professional Fees - Legal:			
	Professional Fees - Legal - QSCL	2,572,148.93	*
	Professional Fees - Legal - Munsch Hardt	1,090,750.44	*
	Professional Fees - Legal - Blake Lapthorn	226,914.49	
	Professional Fees - Legal - Borod & Kramer	119,166.39	*
	Professional Fees - Legal - Lowndes Drosdick	41,713.03	
	Professional Fees - Legal - David Goodman	26,643.50	
	Professional Fees - Legal - Paul Hastings	21,083.87	
	Professional Fees - Legal - Martinez Odell	13,513.75	
	Professional Fees - Legal - Gene R Kohut	12,222.80	
	Professional Fees - Legal - Studio Legale Sutti	13,546.82	
	Professional Fees - Legal - C. William Kircher	3,238.58	
	Professional Fees - Legal - Erwin & Johnson	3,169.88	*
	Professional Fees - Legal - McConnell Valdes	1,492.80	
	Professional Fees - Legal - Kramer & Crone, PC	576.88	
Total Professional Fees - Legal:			4,146,182.16
Professional Fees - Accounting			524,870.44
Professional Fees - Actuarial			570.00
Professional Fees - Translation			157,299.93
Professional Fees - National Viatical, Inc.			78,807.75
Professional Fees - Portfolio Valuation			31,281.25
Professional Fees - Computer Duplication			10,356.18
Professional Fees - Web Page & Internet			11,609.81
Break Up Fee with Silver Point			1,000,000.00
Reimbursement of Mailings Expenses - Taiwan			5,133.46
Refund to Investors			225,275.25
Bank Fees			104,492.27
Interest Expense			971,815.00

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Rent Expense - Dallas		66,582.52	
Rent Expense - Houston		8,685.06	
Staffing Services - Houston		16,898.95	
Office Expenses		5,093.98	
Expenses for Sale of Automobiles		9,902.13	
LaMonda Expenses:			
LaMonda Settlement - Attorney Fees	250,000.00		
LaMonda Settlement - L Bradley	250,000.00		
Travel Expenses for Keith LaMonda	1,674.75		
Legal Fees for Keith LaMonda	8,604.00		
House Expenses - Ft. Lauderdale			
Property Taxes	39,401.23		
House Expenses - Orlando			
Mortgage 1	81,834.51		
Mortgage 2	62,015.64		
Mortgage 3	11,991.75		
Property Taxes	526.42		
Utilities	17,159.90		
Homeowners Association	11,185.00		
Repairs	29,770.30		
Property Management	9,450.00		
House Expenses - Georgia			
Property Taxes	2,100.77		
Total LaMonda Expenses:		<u>775,714.27</u>	
<b>Total Cash Disbursements</b>			<u>41,731,131.99</u>
<b>Net Cash in Receiver's Accounts</b>			<u>\$ 21,655,233.17</u>

\* Net of 10% Holdback