

2. Also on November 17, 2006, the Court appointed Michael J. Quilling to serve as the court-appointed Receiver in this case. Quilling has served continuously as the Receiver since that date.

3. On or about October 3, 2008, Quilling, in administering the receivership assets, entered into a Purchase and Sale Agreement with SGI. Under that agreement, the parties contracted for the purchase of certain receivership assets by SGI in exchange for monies paid by SGI. The Purchase and Sale Agreement resulted from an auction and bid process administered and presided over by the Court.

4. Following the execution of the Purchase and Sale Agreement, certain parties challenged SGI's purchase of the receivership assets under the agreement. Following multiple requests to this Court and the Magistrate Court presiding over certain matters in this case, this Court entered an order on November 6, 2008 staying the sale of the receivership assets to SGI.

5. Accordingly, SGI has standing to challenge the foregoing order due to its interest in the receivership assets under the Purchase and Sale Agreement with the Receiver. Consequently, SGI seeks permission of the Court to intervene, as an intervening plaintiff as a matter of right, under Rule 24(a) of the Federal Rules of Civil Procedure.

6. SGI's Motion to Intervene is timely.

7. SGI's intervention will not unduly delay or prejudice the adjudication of the rights of the original parties.

WHEREFORE, Settlement Group, Inc. requests that the Court grant its Motion to Intervene on an expedited basis and grant it such further relief to which it may be justly entitled.

Respectfully submitted,

Dated: November 10, 2008.

BRACEWELL & GIULIANI LLP

By: /s/ Jeff Ansley

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ATTORNEYS FOR SETTLEMENT
GROUP, INC.

CERTIFICATE OF CONFERENCE

I certify that on November 10, 2008, I attempted to confer with Harold Loftin, counsel of record for Plaintiff Securities and Exchange Commission, John Brannon, counsel of record for Angelo Diaz Gonzalez and Agency, regarding the relief sought by this motion, but was unable to reach either of them. The motion is therefore submitted to the Court for determination.

/s/ Jeff Ansley

Jeffrey J. Ansley

CERTIFICATE OF SERVICE

I certify that on November 10, 2008, I electronically filed the foregoing document with the Clerk of Court for the United States District Court, Northern District of Texas, using the electronic case filing system of the Court. The electronic case filing system will send a "Notice of Electronic Filing" to all counsel of record who have consented in writing to accept service if this document by electronic means.

/s/ Jeff Ansley

Jeffrey J. Ansley